

Features & Charts Premier Only

View customized sales and profitability reports

Keep track of your biggest moneymakers so you'll know which products to promote and keep in stock, and which to drop from your line.

Track your balance sheet by class

Now you can now track data separately by location, department, or profit center with a single, easy to access report.

Run 'Cost to Complete Job' report

Keep tabs on how much it will cost you to complete each job, and how your actual costs are comparing to your estimated costs.

Document and track change orders

As a job changes, simply enter change orders into the estimate to keep track of the changes and their impact on your bottom line. Change orders are included on documents you print for your customer so that there are no surprises at the end of the job.

Bill clients progressively by job phase

Track and bill clients by time & material, job phase, or percentage completion, whatever works best for your unique business.

Track time and expenses by employee, project, client, or service & create an invoice

Decide who to bill by seeing all clients with unbilled time and expenses on a single screen. No need to create an invoice from scratch--just open the Invoice for Time & Expenses screen and select the client and job combination. Outstanding billable time and expenses are transferred directly to the invoice.

| | Premier | Pro |
|---|---------------|---------|
| Faster access to the information you need when you need it | | |
| <p>One-click financial, tax and sales reports Get pre-designed, customizable business reports to gain insights into your business. See all available reports in one screen to easily choose the right one. Drill down with one click to see the detail behind the numbers. Export any report to Excel - your QuickBooks formatting and formulas go with it!. Access industry-specific reports in QuickBooks Premier and Enterprise Solutions.</p> | 150+ Industry | 100+ |
| <p>Track your Balance Sheet by Class Whether your company has several funds, departments, or locations, you can now track the data separately within a single, easy to access report.</p> | ● | |
| <p>Create industry-specific reports and install industry features Access over 150 industry-specific reports in QuickBooks Premier and Enterprise Solutions such as: Profitability by Product for manufacturing and wholesale businesses, Job/ Project Costs for professional services firms & contracting businesses, Donor Contribution Summary for nonprofit organizations, Sales Tax Liability for retail businesses.</p> | ● | |
| <p>Allow multiple users to work in QuickBooks at the same time² Multiple-user functionality enables more than one person to work on a company file at the same time, increasing collaboration and productivity. It ensures that all users are working on the most up-to-date data.</p> | Up to 5 | Up to 3 |
| <p>See all your key customer information at a glance with the Customer Snapshot Customer Snapshot gives you a consolidated view so you can assess at a glance your customer's purchase history, average days to pay, and outstanding balance</p> | ● | ● |

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| and make timely decisions on customer requests. You can also identify your top customers by revenue and payment consistency, and prioritize them accordingly. | | |
| <p>Stay on top of your receivables with the Collections Center.</p> <p>Quickly identify overdue and almost due invoices, and email all collection notices from your Outlook, Yahoo, Gmail or Hotmail³ account in a few steps.</p> | • | • |
| <p>Stay on top of your business by customizing your Company Snapshot.</p> <p>See at a glance year-over-year income and expense trends, income and expenses details, and top customers</p> | • | • |
| <p>Download your bank & credit transactions into QuickBooks⁴</p> <p>Save time and avoid data entry errors. Instead of typing in your bank and credit card transactions, download them securely from over 3000 participating financial institutions and easily import them into QuickBooks.</p> <p>Learn More</p> | • | • |
| <p>Track inventory, set reorder points & create purchase orders</p> <p>Easily track your inventory to avoid overbuying and backorders. Indicate re-order points for each inventory good and turn on reminders to automatically let you know when its time to reorder.</p> | • | • |
| <p>Quickly locate any account, report, or invoice with just a keyword in QuickBooks Search.</p> <p>Your QuickBooks file is the repository of record for your business, but finding the exact information you need is not always easy. With QuickBooks Search, all you need to do is enter the keyword, and it will pull up all the related reports, invoices, contacts and transaction details.</p> | • | • |
| <p>Import data from Excel, Quicken, Microsoft Office Accounting & prior QuickBooks versions⁵</p> <p>Get up and running fast by importing data from the tool you use to track your finances now. However little or much data you currently have, you won't have to start over from scratch.</p> | • | • |
| <p>Complete transactions faster with convenient access to your customer or vendor's balance and transaction history.</p> <p>See at a glance important details such as your customer's payment history, estimates, and past orders with vendors right at your fingertips on the same screen, so that you can complete the transaction at one time instead of switching back and forth between screens.</p> | • | • |
| Everyday tasks made more efficient | | |
| <p>Manage your bills</p> <p>Keep close track of what you owe and set simple due-date reminders.</p> | • | • |
| <p>Track sales, sales taxes & customer payments</p> <p>Get rid of piles of paperwork. Easily enter customer payments. Since QuickBooks organizes everything in one place, you'll be able to access all past payments for each customer with just a few clicks.</p> | • | • |
| <p>Manage payroll & payroll taxes; offer Direct Deposit⁶ (sold separately)</p> <p>Intuit QuickBooks Payroll Services, QuickBooks Payroll for Mac powered by PayCycle, and Payroll for QuickBooks Online save you time by eliminating steps and giving you the tools to get your payroll done right.</p> | • | • |
| <p>Send invoices and estimates right from your business Yahoo, Gmail or Hotmail account.³</p> | • | • |

The new Webmail integration allows you to easily email right from QuickBooks⁷. You can also e-mail using Microsoft Outlook or Outlook Express.

[Save time with Batch Invoicing](#)

Automatically create a full set of invoices for customers with the same service. Just create the invoice once and select the customers you want to send it to.

[Accept credit and debit cards right in QuickBooks⁸](#)

Process credit card approvals right in your QuickBooks software. If you use Intuit QuickBooks Merchant Services, the data is automatically recorded in QuickBooks when you make a sale. And, it has no teaser rates, no hidden fees, no cancellation fees, and no long-term contracts.

[Scan and deposit your checks with Intuit Check Solution for QuickBooks \(subscription required\)⁹](#)

Easily scan and deposit your checks into QuickBooks with Intuit Check Solution for QuickBooks. Subscription required; scanner sold separately.

[Track time, mileage, and expenses to bill clients](#)

Record time and expenses by client job so you can easily stay on top of your projects. From there, it's easy to invoice clients in a few clicks so you won't miss any billable time and expenses.

[Back to Top](#)

Premier

Pro

